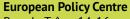




Annual Report 2020

Foreword	5	TEAM	35
Message from the Chief Executive	4	Management and Associate Directors	36
The EPC in 2020: A year like no other	4	Analysts	36
EPC in numbers	6 8	Administration, Communications and Membership	39
Message from Chair of the Governing Board	8	Senior Advisers	40
		Academic Fellows	42
IMPACT	9		
Europe under siege – A crisis like never before	11	GOVERNANCE	43
Bouncing back: The EU budget and recovery plan	14	Governing Board	44
Project Presidency	16	Strategic Council	45
Brexit: Endgame	17	Financing	46
Social Europe: All in this together?	18	Acknowledgements	48
A New Pact on Migration and Asylum:			
Some answers, more questions	20	MEMBERSHIP	49
Realising the Green Deal	22	WILIVIDLIKUIIII	47
Synergies between the digital and green		43434040	
revolutions	23	ANNEXES	54
Setting ground rules for cyberspace	25	Events in 2020	55
Strategic autonomy: What's in a name?	26	Publications in 2020	61
EU neighbourhood	27		
Connecting Europe	28		
Democracy, the rule of law, and values	30		
Preparing for the Conference on the Future			
of Europe	31		
Enlargement	32		
What comes next?	33		



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# Foreword

Herman Van Rompuy President

I am pleased to introduce the 2020 Annual Report of the European Policy Centre (EPC). The following pages present a comprehensive overview of the EPC's activities in what was, by all measures, an extraordinary year.

This report showcases the many ways in which the EPC has had an impact on numerous policy debates in Brussels and beyond, how it advised and influenced decision-makers and provided quality analysis and fresh insights at a critical time. Despite the restrictions and changed circumstances, the EPC continued to do what it does best: bring people together to discuss new ideas and provide operational recommendations to EU policymakers.

Beyond the immediate response to the pandemic, the EPC organised events and conducted research on the final stages of the Brexit negotiations and the future EU–UK relationship, the New Pact on Migration and Asylum, citizen engagement and the ongoing Conference on the Future of Europe, digital solutions to combat climate change, and fixing the EU budget and agreeing on a Recovery Fund as large as 5% of the Union's GDP.

The work done by the EPC is very much necessary in an increasingly interdependent world, where the crisis of one is the crisis of the other. We have known this since the financial crisis and certainly witnessed it during the pandemic. Unity is now more important than ever. Without unity the EU27 cannot tackle current and future challenges. Without unity the Union and its members cannot

defend their collective interests and enhance European sovereignty.

In the language of the Union, this is translated as "strategic autonomy". Today's world is governed less and less by rules and treaties and more by brute force instead, and globalisation has made us highly interdependent. In the corona crisis we discovered that we have become too dependent in certain strategic areas. In the future, we will have to rely more on ourselves.

At the same time, democracy is under pressure in the EU and in the West at large. The attack on Capitol Hill in early 2021 showed what happens when democracy is seen as an instrument to gain and keep power. But above power there is the law and above the law there are ethics and values. And democracy is an indispensable core value that we need to defend by opposing a culture of polarisation and demonisation.

In times of confusion, we must return to the core questions. Aristotle did this when he asked what the essence of life was. His answer was: "to serve others and to do good". Is that a dream? Maybe. But without dreams, only wilderness and hell await us. In this quest, Europe should be the synthesis of the old and the new, of the best of the old and the new. A Europe that is rooted, has learned from history, and always remains hopeful. So, the EU and its members have a lot to do, and I am sure that the EPC will continue to do its best to help European integration progress in the right direction.





# Message from the Chief Executive The EPC in 2020: A year like no other

Fabian Zuleeg
Chief Executive

As we leave the worst of the pandemic behind us and slowly move into a new normal, the European Policy Centre can look back on a challenging, momentous, sometimes bewildering, but in the end, highly successful year.

2020 was defined by the global outbreak of COVID-19 and, in an effort to stop the spread of the disease, broad, unprecedented restrictions on public and private life, leaving people and organisations to try and cope as best they could. The EPC was no exception. In the early weeks of lockdown, we decided that the changing circumstances could not mean that we would shut down or even do less but that we would have to do things differently. Our staff responded magnificently to this challenge, going above and beyond. We managed to switch to online events quickly and re-focus a significant part of our work to look at the impact of COVID-19 on a range of policy areas.

We brought you analysis on all the big issues in 2020: we closely followed and assessed the negotiations on the new EU budget and recovery plan; outlined a draft blueprint for

the Conference on the Future of Europe, and presented ideas on how to make it a success; were one of the leading voices to react to the New Pact on Migration and Asylum; and highlighted the importance of EU health and social policies in building a more sustainable, digital future. Besides this, we continued to deliver timely analysis and policy recommendations in the debates on the Green Deal, Brexit, rule of law, industrial strategy, geopolitics/geoeconomics and strategic autonomy.

Our output has been remarkable. Having invested in new technologies, the EPC carried out over 240 events online. Attendance has tripled, with new audiences from far beyond the immediate Brussels environment tuning in. Our analysts wrote over 100 publications, which were read widely and picked up by leading media, including *POLITICO*, *The Economist*, *The Financial Times* and numerous national news outlets. We also introduced new event formats such as the EPC Update, ably moderated by Jacki Davis, which continues to attract a large and faithful audience.

To improve our strategic thinking, we welcomed some excellent new additions to the EPC Strategic Council: Lionel Barber, former editor of *The Financial Times*; Shada Islam, a well-known and highly regarded, now independent, commentator on EU affairs; and Constanze Stelzenmüller, an expert on German, European and trans-Atlantic foreign and security policy and currently a senior fellow at Brookings.

In the spirit of wanting to not only adjust but also grow, we embarked on a broader restructuring exercise to strengthen our analytical capacity. This has already yielded results. In early 2021, Ricardo Borges de Castro and Georg Riekeles joined the team as Associate Directors. Their experience, insights and expertise will help us increase our impact on critical EU policy discussions in Brussels and the member states.

I have been greatly encouraged by our ability to adapt swiftly to the changing and, indeed, difficult circumstances. None of the remarkable successes over the past year could have been achieved without the commitment and professionalism of the EPC team, and I would like to thank them for all they have done. I would also like to thank our members, partners and all the organisations that have supported us during this period and for the confidence they have placed in EPC, particularly our strategic partner the King Baudouin Foundation (KBF).

Finally, I thank our President Herman Van Rompuy for his wise counsel and our Chairman David O'Sullivan and all the members of the Governing Board for their support.

With such a strong and dedicated team, I am confident about the prospects for EPC in 2021 and beyond. Whatever the future has in store, we will be ready.

# EPC in numbers



240 events



101 publications



50,000 website views



45 projects



34 Analysts

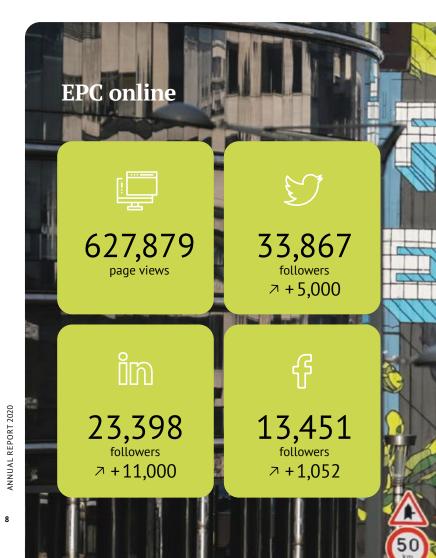


28 Senior Advisers



13

Academic Fellows



# **EPC** in the news



6.9k media mentions

With regular mentions in EU-focused outlets such as *POLITICO*, *EurActiv*, *EUObserver*, *euronews* and top-tier international media like *The Financial Times*, *The Economist*, *The Guardian*, *Deutsche Welle*, *The Associated Press*, *Reuters* and many more.

# **Top 3 publications**



The Union and COVID-19: Is there future after failure? by Guy Verhofstadt



The circular economy: Going Digital by Annika Hedberg and Stefan Sipka 17/03/2020



No good Brexit by Fabian Zuleeg 31/01/2020

# Flagship events













# Message from the Chair of the Governing Board

David O'Sullivan

When I considered becoming Chairman of the EPC Governing Board, I could not have imagined I would be taking on the role in the middle of a global emergency. And yet, despite the many challenges the pandemic brought about, my first year as chair has been an exciting and engaging experience.

It has been a privilege to witness the EPC's resilience, flexibility and analytical prowess up close. I have been impressed by the dedication and hard work of the EPC team, ably led by Chief Executive Fabian Zuleeg. And I am proud of how we have been able to continue to promote thinking about European integration through these difficult times.

Not only was the EPC able to carry on, but it managed to look towards the future. It has adopted new online technologies, and with the latest additions to its management team and the Strategic Council, is now markedly set to increase its impact on decision-making in Brussels and beyond.

There is much to do. After an initial stuttered response to the pandemic, the Union finally found its feet, both in terms of improved

coordination of national measures and the vaccine roll-out. EU citizens are now looking to their political leaders and the European Union to guide them out of the pandemic and into a 'new normal'. The recovery from COVID-19 and the long-standing problems in the EU's economic governance will be a main focus. We will have to decide how to build a prosperous yet sustainable future while leaving no one behind. Democratic backsliding in several member states poses a fundamental threat to the Union's founding values. Rapid technological advances will provide many opportunities, but also fundamentally challenge our way of working, communicating and making policy. And in an increasingly competitive and hostile world, the EU must recalibrate its position and discover how best to defend its own values.

All of this and more will be on the agenda of the EPC, which makes for a demanding, but ultimately rewarding assignment. I want to thank my fellow board members for their continued support and input. A special thanks to my predecessor, Poul Skytte Christoffersen, for his tireless efforts and commitment. It will be my honour to continue his work and help EPC achieve its ambitions in the years to come.

# **IMPACT**

Explaining the EU to a broad audience and delivering relevant analysis and concrete recommendations to EU policymakers.





# Europe under siege: A crisis like never before

The defining event of 2020 was the outbreak of the COVID-19 pandemic. In late February, it became clear that the virus, which was first discovered in the Chinese city of Wuhan in December 2019, had reached Europe. With people still travelling freely and little knowledge or preparation, cases surged quickly, turning the continent into a global hotspot.

Coordination and solidarity was in short supply in the early days of the pandemic. Despite the gravity of the situation and the obvious need for cooperation, the EU initially failed to produce much in the way of a unified response. Spooked by haunting images from overloaded hospitals in northern Italy, some governments even resorted to export bans and hoarding medicines and protective gear.

In an effort to stop the spread of the virus and 'flatten the curve', country after country imposed unprecedented restrictions on public life. Internal EU borders were slammed shut. Subsequent quarantines and lockdowns led to the most serious economic collapse in recent history. It quickly became clear that this crisis would present an immense challenge for the European Union, one that could breathe new life into the

European project or damage it irreparably.

EPC analysts, now working from home, immediately turned their attention to the pandemic, the Union's response and the implications of the lockdowns for Europe's economies and societies.

Through our Coalition for Health, Ethics & Society (CHES) programme, supported by Johnson & Johnson, the EPC already had a firm background in health-related policy research. Long before the pandemic hit, we had made a continuous effort to stress the importance of health, arguing that the EU and its member states need to recognise the centrality of people's health and well-being and ensure it is a consideration in all policymaking.

In the face of the pandemic, EPC analysts doubled down on this message, arguing that the crisis revealed the decisive role social investment and the public sector play in making European societies and economies more resilient to external shocks. They also highlighted, once again, member states' close interdependence and, consequently, the collective responsibility and joint interest to build a stronger Union together.

"The European Union needs to be more than a borderless market. It needs to be more than a club of countries still holding on to their national interests. It needs to be a Union of countries that share a unique vision of cohesiveness and solidarity, and are there for each other in times of need. Less than that is just not good enough."

SIMONA GUAGLIARDO Health Policy Analyst

We furthermore emphasised that EU solidarity should be more than an empty slogan and encouraged EU leaders to apply some of the lessons learned from previous EU crises.

We warned that some governments could take advantage of the crisis to crack down on democracy and civil liberties. Rather than answering with shallow statements, we called on the EU to take concrete action and ensure there is no trade-off between short-term crisis responses and the long-term safeguarding of democratic principles.

We also assessed the impact of the crisis on the EU neighbourhood and beyond, EU law, and on decisionmaking. MEP Guy Verhofstadt wrote a piece for the EPC in which he called for more streamlined EU governance and argued that the pandemic should serve as an opportunity to change how the Union works fundamentally.

When European leaders found a compromise on the EU budget and an emergency recovery package in early April, EPC President Herman Van Rompuy made a first assessment of the EU's response and weighed up the lessons we should take away from the corona crisis.

As the immediate alarm of the first few weeks waned off and turned into protracted crisis management, EPC analysts looked at the possible longterm effects and consequences of the pandemic and how policymakers in Brussels see the future of the Union.

We also considered the other EU priorities that were still pressing despite COVID-19. The Green Deal still had to be legislated; the EU's migration and asylum policies were slated for a major overhaul; negotiations on the EU budget needed to be re-started. And hovering over it all was the threat of a no-deal Brexit.

"Old rivalries and national prejudices are rearing their heads again, and not only will it prevent the EU member states from finding a way out of the crisis but it could also be detrimental for the Union in the long run."

**HERMAN VAN ROMPUY** EPC President











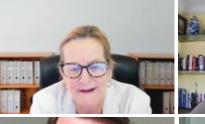
























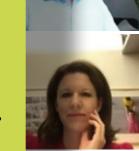


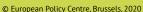




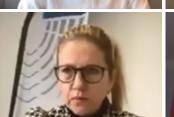




















# Bouncing back: The EU budget and recovery plan

Early in the year, finding an agreement on the EU's next seven-year long budget was at the top of European leaders' agenda. They had failed to come to a consensus in 2019, and now time was running out. EPC analysts, having followed the discussions on the next Multiannual Financial Framework (MFF) closely for months, warned that EU leaders were dragging their feet. There was a real danger of ending up with an unambitious, uninspired deal and a budget that would be unable to deliver on the EU's objectives in innovation and sustainability.

The EPC published regularly on the subject and organised timely events with high-level persons who could report directly from the negotiating table. One of them was European Commission Director-General for Budget Gert Jan Koopman. who spoke publically at the EPC about the prospects for a possible agreement before an extraordinary summit on the MFF in February. Other notable guests were Werner Hover, President of the European Investment Bank, and Margarida Marques, Vice-Chair of the Committee on **Budgets and MFF** co-rapporteur.

But the negotiations quickly took a backseat when the pandemic hit. As the economic fallout of the lockdowns and restrictions worsened, it became clear the scale

of the crisis warranted an unprecedented EU response. **EPC Chief Economist Fabian** Zuleeg analysed the onset of the crisis and provided sound predictions of future economic impacts by applying lessons from previous recessions. Together with EPC Director of Studies Janis A. Emmanouilidis, he argued in favour of the member states setting up and financing a common COVID-19 recovery and growth fund.

The EU's response to the economic developments and ongoing budget negotiations continued to be a major theme of our work. Following

the agreement on Next Generation EU, the Union's €750 billion economic recovery package, our focus will be on assessing the critical challenges facing the European economic recovery. and the implementation of the national recovery plans.

#### **CONTINUED EFFORTS TO IMPROVE COHESION AND INDUSTRIAL POLICY...**

We also continued our analysis of EU industrial and cohesion policy. Notably, EPC analysts conducted a study for the REGI Committee of the European Parliament on

lagging regions. Their study proposes a revised typology to identify those regions that are most vulnerable and are most likely to lag behind in the ongoing economic, digital, and green transitions. It also explores the engagement of lagging regions in EU policies, including cohesion policy, and puts forward some recommendations on how to improve support for them at the EU level.

We also assessed the European Commission's much-awaited plan for a New Industrial Strategy. After the presentation of the European Green Deal a few months



Launched in 2015, the **Single Market Roundtable** series has provided a unique platform for exchanging ideas and assessing the European Commission's work on the Single Market.

The Roundtable has facilitated discussions among representatives from EU institutions, permanent representations, trade unions and business organisations. Malcolm Harbour, former Chair of the European Parliament Committee on the Internal Market and Consumer Protection and current Senior Adviser to the EPC, chairs the Roundtable project.

before and the digital package, the Industrial Strategy was the last puzzle piece of the strategic roadmap the von der Leyen Commission had set out for itself. In a widely read commentary, EPC analysts said the strategy was a solid attempt to harmonise a variety of EU policies and instruments, but that it lacked concrete measures. They also noted that it failed to explain how the Single Market could be strengthened and overlooked the potentially unequal impacts of the twin transition to a green and digital economy.

#### ... AND COMPLETING THE SINGLE MARKET

Since 2015, the EPC has had a special roundtable series dedicated to the EU Single Market. This year, the main subject was the impact of COVID-19. On one hand, we underlined the crucial role the Single Market played in the

EU's response to the crisis, and how it therefore must be strengthened further to support Europe's recovery.

On the other hand, we found that widespread and unprecedented government interventions across the EU exposed the pre-existing limitations of the Single Market. In another popular commentary, Chief Economist Fabian Zuleeg argued that it was time to go beyond the Single Market. The level playing field – the idea that all economic actors should be bound by the same set of rules to ensure that there is fair competition between them had come under severe strain in the wake of the pandemic. But instead of abandoning the idea of an open and fair economy where everyone plays by the same rules, the Single Market must upgrade to a Single Economic Territory (SET) that incorporates a common microeconomic approach.

This general view shows the meeting room during the arrival of leaders for a special European Council summit in Brussels on 20 February 2020, held to discuss the next long-term budget of the European

© Riccardo Pareggiani / POOL / AFP

Germany took over the **EU Council Presidency** in extraordinary times. The economic, social and political consequences of the COVID-19 pandemic were posing a severe stress test to the EU's cohesion and capacity to act. And yet expectations were sky-high. The country was under a lot of pressure to turn this 'Corona Presidency' into a success and lay the groundwork for the EU to come back stronger and more united after the health crisis.

The German Council on Foreign Relations (DGAP) and the EPC joined forces to look at the role of Germany and the future of the EU in the framework of the German Presidency of the Council, and aimed at connecting the EU policy debate in Berlin and Brussels. Throughout the German Presidency,

we carefully assessed its impact in several concrete policy fields and, at crucial stages, gave concrete recommendations on its direction and execution.

In what was one of our most watched event of the year (over 500 live viewers, and additional 300 online views), Michael Roth, German Minister of State for Europe, discussed Germany's leadership and responsibility in this crucial period for the EU. Ambassador Michael Clauß, Permanent Representative of Germany to the EU, also previewed Germany's Presidency priorities, as part of our longstanding EPC format. Later, in an event with DGAP Director Daniele Schwarzer, he took stock of the Presidency before the country handed over the baton to Portugal.



The logo of the German presidency of the EU Council is projected on the Brandenburg Gate in Berlin late 30 June 2020.

© John Macdougall / AFP

# **Brexit: Endgame**

The EPC continued to be the reference point for think tank analysis on Brexit in Brussels, producing a steady flow of analysis, events and publications on the subject.

The final stages of Brexit proved to be as laborious as what had preceded. Matters were further complicated by the coronavirus pandemic, making it impossible for negotiators to meet face to face at a crucial stage in the negotiations.

Our analysts continued to study the implications of the UK's withdrawal from the EU. With our timely and widely read publications, the EPC was able to demonstrate its unique, in-depth understanding of the legal and institutional aspects of the negotiations, and thereby influence the debate in a meaningful way. As the prospects for a deal worsened, we also considered what a no-deal Brexit might mean for the EU.

Not long before the start of the pandemic, Scottish PM Nicola Sturgeon visited the EPC to publically make a case for Scottish EU membership, while Deputy Chief Minister and Minister for Europe Dr **Joseph Garcia** delivered a speech on Brexit's other land border, Gibraltar, and the UK-EU relationship.

The EPC also continued to organise expert roundtables under its Brexit Forum and Brexit Think Tank Group

monikers. The latter was set up by the EPC in the immediate aftermath of the 2016 referendum. Through this format, the EPC facilitated a continuous exchange between the European Commission's Task Force for Relations with the United Kingdom and the policy community. The Group provided analysis and insight at crucial moments in the negotiations, including on the level playing field issue.

The debates held as part of the Group provided inspiration for the the multi-authored book, Towards an ambitious, broad, deep and flexible *EU-UK partnership?*. This publication examined the political, economic, social and institutional implications of the UK's departure from the EU in different policy fields, including trade, defence and security, foreign policy, judicial cooperation, migration and mobility, as well as its impact on UK politics and EU integration.

Besides thinking through the consequences of Brexit, the authors considered the then-ongoing negotiations and the possibility of the EU and UK failing to agree on a deal before 31 December 2020, the foreseen end of the transition period. They also looked at the dramatic impact of the COVID-19 pandemic and argued that, given the related health, economic and social crises, the transition period had to be extended.



The publication also holds a few lessons on what the EU could and should take away from the Brexit experience. In the book's foreword, EU's chief Brexit negotiator, Michel Barnier, writes: "We must take the time to listen to our citizens, to understand them, and to provide answers for their concerns. It is too late for the British regions, but it is not too late for the rest of Europe."

Finally, with the EU-UK Track 2 project, we aimed to keep an informal line of communication open between different stakeholders on both sides of the Channel. The first highlevel conference was held in November 2020.





Nurses take care of patients infected by COVID-19 going for an exam at the scanner unit at the Floreal clinic in Bagnolet, near Paris, on 8 April 2020, on the twenty-third day of a lockdown aimed at curbing the spread of COVID-19 in France.

© Ludovic Marin / AFP

# Social Europe: All in this together?

"The pandemic has brutally exposed the false economy of a decade of pursuing debt consolidation and strict budgetary discipline through cuts to social investment."

LAURA RAYNER Policy Analyst

As the COVID-19 pandemic exposed and exacerbated existing social inequalities, the call for a more humane, more caring and more social Europe became louder than ever.

EPC analysts in the Social Europe and Well-being programme called on European leaders to learn the lessons of the last crisis. People's wellbeing must be at the core of the EU's recovery efforts; reducing inequalities its guiding principle. Investing in more accessible, affordable and higher quality services for all – whether through early years care, education, health, long-term care or any other public service – will lead to better productivity, employment rates, health outcomes, social inclusion, political stability, and ultimately, well-being.

Following in-depth research into the future of work in 2019, EPC analysts turned their attention to the ongoing policy discussions on a possible European minimum wage.

Once deemed a pipe dream, a concrete plan for a European framework on minimum wages was announced by the European Commission. The Discussion Paper "Minimum wage and the EU: Happily ever after?" posited that such a framework will have to be ambitious enough to deliver progress for low-wage workers, but also flexible enough to accommodate the very diverse wage-setting regimes present across the EU.

On top of that, the Commission must deal with the opposition to EU interventions in determining wages, and convince sceptics

of the economic, social and political benefits of having a European framework. The Commission should, therefore, strive for the creation of an egalitarian wage structure that supports decent living standards; and build broad political consensus.

To bring some clarity to the debate, the EPC, in cooperation with the Brussels Office of the Swedish Trade Unions. organised a Policy Dialogue. It brought together trade union representatives, employers, and labour market experts to discuss the proposal for an EU minimum wage instrument.

The Social Europe and Well-being programme also continued work on a number of projects, including "Fair Energy Transition for All" (together with the Sustainable Prosperity for Europe programme) and "Affordable and decent housing solutions", and was part of the consortium on the Energy Poverty Observatory (EPOV).

Of course health took centre stage in the EPC's work in 2020. We were able to build on our previous activities under our well-established Coalition for Health, Ethics and Society (CHES), and used our existing expertise in EU health policy to assess what could be the first building blocks for a European Health Union.

EPC analysts were widely quoted in the media, and contributed several opinion pieces calling for more solidarity and more coordination on EU health

policies. They demonstrated that European health systems might need to be re-thought from the ground up to not only better manage the current pandemic, but also be better prepared for future ones. They again encouraged European leaders to try and learn the lessons from the COVID-19 crisis to make Europe more resilient, and capable of assuming a bigger global role in preventing and fighting pandemics.



The Coalition for Health, Ethics and Society **(CHES)** is a joint initiative between the EPC and Johnson & Johnson that aims to promote a dialogue between health and

non-health practitioners on topical health issues. CHES events and publications pay particular attention to the ethical aspects of health and issues regarding access to healthcare, affordability and patient choice.

In 2020-2021, the overarching theme is "Investing in health and well-being – The cornerstone of an economy that works for people". In this context, CHES activities will focus on how investment in people's health and well-being can be a driver of social and economic progress and address the ongoing societal transformations, while also reflecting on the EU role in delivering on the promises of global sustainable development.

border controls and

increasing returns

is misplaced."

The biggest development in the field of EU migration policy in 2020 was the launch of the European Commission's long-awaited proposal for the New Pact on Migration and Asylum. Its main aim was to force a breakthrough in the discussion on EU migration policy between the member states and deliver real progress on EU migration reform.

A New Pact on Migration and Asylum:

Some answers, more questions

Ahead of the announcement, the European Migration

and Diversity programme outlined the main challenges for the Pact to succeed in a widely read publication. After, together with the partners of the MEDAM project, EPC analysts assessed the New Pact's strengths and weaknesses, and explored what exactly was 'new' about the proposal in an EPC podcast.

Besides the New Pact on Migration and Asylum, our analysis focused on the external dimension of EU migration policy, and possible ways to work together with countries of origin on a more even keel. We also looked at the impact of the pandemic on migration patterns, migrants' rights, and the prospect for returns and readmissions post-COVID-19.

As part of the EU IDEA project, which looks at concrete areas of differentiated integration in the European Union, the EPC also published a study on Schengen, arguing that an overuse of the system's flexibility risks instilling fragmentation among states or can lead to situations where temporary controls become semi-permanent.

European Commissioner for Promoting our European Way of Life Margaritas Schinas (L) speaks as European Commissioner for Home Affairs Ylva Johansson (R) listens during a press conference on a New Pact for Migration and Asylum at the European Commission in Brussels on 23 September 2020.

© Stephanie Lecocq / POOL / AFP



In one of our flagship publications of 2020, "Fear and lying in the EU: Fighting disinformation on migration with alternative narratives", EPC analysts from the European Migration and Diversity and the European Politics and Institutions programmes teamed up to investigate disinformation about migrants in on- and offline media outlets. Based on their extensive research, they concluded that rather than trying to counter disinformation stories about migrants directly, communication professionals and policymakers must instead promote alternative narratives that undermine the appeal of messages that incite fear and rage, and reframe the debate on migration entirely.

**EU IDEA**'s key goal is to address whether, how much and what form of EU differentiation is not only compatible with, but is also conducive to a more effective, cohesive and democratic EU. The project puts together 15 EU and extra-EU partners in a joint research and dissemination effort coordinated by Istituto Affari Internazionali (IAI), since January 2019 and lasting for three years.

The project, which was realised with the support of the European Parliament and was the result of a collaboration between the Foundation for European Progressive Studies, the Friedrich-Ebert-Stiftung, the Fundación Pablo Iglesias and the EPC, will have a follow-up in 2021.

Finally, following the widespread Black Lives Matter protests in the US in the spring and summer, and subsequent demonstrations across Europe, the EPC organised a Policy Dialogue on the subject in an attempt to kick-start the longoverdue debate about diversity, racism, and the legacies of colonialism in the EU.

that identifies and closes the gaps in existing research and develops research-based solutions for asylum and immigration policies. In its second phase (2020-2022), MEDAM research and analysis focuses on the cooperation of the EU and its member states with countries of origin and transit, as well as the attitudes of citizens with regard to the European asylum and migration policy. The Kiel Institute for the World Economy (IfW) and the Migration Policy Centre (MPC) at the European University Institute (EUI) in Florence have been involved in MEDAM since its founding. The EPC joined MEDAM at the

beginning of 2020 and leads the monitoring and analysis of

developments in migration-related policies in the EU, along

with complementary policies in key member states.

The Mercator Dialogue on Migration and Asylum

(MEDAM) is a research and consultation project

investments in projects that help in the fight against climate change, ultimately resulting in the development of a more sustainable. competitive and resilient Europe.

Shortly after the EU presented its recovery plan, Frans Vice-President of the

**Timmermans**, the Executive

The EPC followed the debate closely and argued that the Union cannot afford to lose its resolve to face climate change head-on, despite European leaders having to deal with the coronavirus crisis and its fallout first. EPC analysts furthermore emphasised how crucial it was for the EU's recovery plan to encourage

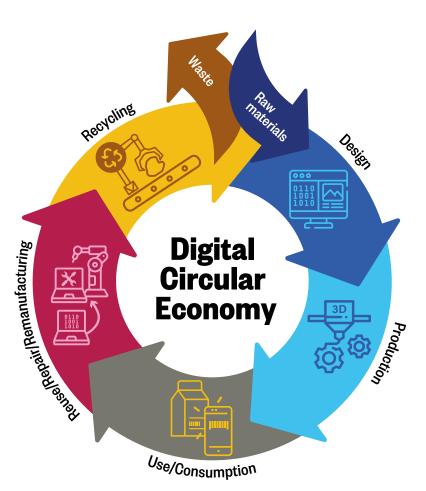
European Commission, spoke at the EPC to reflect on the role of the European Green Deal in underpinning the EU's response to the COVID-19 crisis.

Another major theme was climate adaptation. Widespread wildfires and the increasing frequency of

abnormal and intense storms have made it clear that, besides attempting to stop global temperatures from rising further, Europe and the rest of the world will have to prepare and start dealing with the impacts of climate change now.

The EPC project "Building a climate-resilient Europe" brought together climate experts, NGOs, policymakers and businesses to talk about their expectations and needs, and also share ideas on how to best prepare for the effects of climate change. Their insights were collected and served as inspiration for the Issue Paper "Adapting to change: Time for climate resilience and a new adaptation strategy", which was published ahead of the launch of the new EU Adaptation Strategy.

Climate adaptation was also the topic of debate at several public events, including with Mauro Petriccione, Director-General, and Clara de la Torre, Deputy Director-General for Climate Action at the European Commission, and with Hans Bruyninckx, Executive Director of the **European Environment Agency** (EEA).



This visual illustrates how digital solutions can be applied throughout the design, production, use and waste processes of products in a circular economy. It was first part of the landmark publication The Circular Economy: Going Digital.

# Synergies between the digital and green revolutions

The book *The Circular* Economy: Going digital was one the EPC's flagship publications of 2020 and presented the results of the EPC Task Force on the Digital Roadmap to a Circular Economy. Building on years of research and consultation, the main finding was that combining the circular and digital agendas carries enormous potential. If managed well, and in unison, the circular economy and the digital revolution could help the EU address its greatest challenge yet: to build a sustainable, green economy that is competitive on the global stage.

We also warned that digitalisation will not automatically lead to greater sustainability, nor is the inclusion of cutting-edge technologies in the circular economy a given. But with the right encouragement and incentives from the EU, data and digitally-enabled solutions can accelerate and boost the transition to a sustainable circular economy.

This can, in turn, ensure access to critical materials, create new jobs, raise the EU's GDP and curb Europe's dependence on foreign markets. It would also reduce pollution, waste

and the EU's greenhouse gas emissions significantly.

The publication was one of our most successful papers of 2020, and was presented to multiple EU institutions and national governments, parliaments and leaders, including **Sveinung** Rotevatn, Minister of Climate and Environment of Norway, who spoke about his country's experience with building a more circular economy at a public EPC event.

# **Setting ground rules for cyberspace**

Digitalisation and the shift towards web-based media platforms have dramatically altered the media landscape in the EU and around the world. The digitalisation of the public sphere has also created immense challenges for public debate and media pluralism, while the growing reliance on big tech gatekeepers and their algorithms are testing the boundaries of public discourse in liberal societies.

In 2020, the European Commission presented its proposals for new legislation to govern the digital space. The Digital Services Act (DSA) and Digital Markets Act (DMA) attempt to set clear rules for online platforms and the services they provide, in the hopes of making them more accountable and subject to public scrutiny and oversight.

In the months leading up to and following the launch, the EPC, together with various partners, assessed the potential impact of the proposed measures, investigated how they could be enforced, and how the package would be or was being received in the member states.

One of our main projects covering digital issues, the Governing Platforms Project, also came to a successful close

in 2020. Following a series of roundtables and public events, and ahead of the Commission's announcement of the DSA and DMA, we presented our main findings and recommendations in a public event to **Margrethe** Vestager, Executive Vice-President of the European Commission for A Europe Fit for the Digital Age and Competition. Our main message to her was, if internet platforms are to be held accountable, the new rules for web platforms like Google and Facebook must enable journalists and researchers to gain access to

data that will allow them to dissect the algorithmic systems that govern what users get to see on their screens.

We also published a podcast episode in which AlgorithmWatch and the EPC explored why data access matters; what makes it so difficult for journalists and researchers to get their hands on data from internet platforms; and how EU policymakers can take the decision-making on internet governance out of the private boardroom.

# Governing Platforms **Project**

By engaging with diverse stakeholders in a participatory design process, the Governing Platforms Project's aim was to put forward innovative, evidence-based proposals for platform governance that address systemic problems while protecting fundamental rights and strengthening public discourse. This project was coordinated by AlgorithmWatch in cooperation with the EPC and the Mainzer Medieninstitut. It is supported by Civitates, a philanthropic initiative for democracy and solidarity in Europe.



With the return of realpolitik and zero-sum thinking on the international stage, the increasingly assertive behaviour of countries such as Russia and China, and the worsening relations with the US, there is a strong case for the EU to build up its own defence capabilities.

Since the election of former President Donald Trump, and the US' pivot to Asia, EU policymakers have emphasised the need for more 'strategic autonomy'. The concept has become central in the debate about the EU's foreign policy, but it is either interpreted in too broad terms, or in a very superficial way. That is why we teamed up with the Konrad-Adenauer-Stiftung (KAS) for the "Fostering Europe's strategic autonomy: Priorities for action" project. Through this project, our aim was to outline a concrete agenda to strengthen Europe's role in the world and its sovereignty.

Together with KAS, we published a series of papers, looking at strategic autonomy from different angles: digital, geostrategic and energy policy. Our main message was that strategic autonomy is about empowering Europe, not disengaging from partnerships, globalisation or multilateralism. The core of strategic autonomy is not that Europeans should act alone, but that they should have a purpose of their own,

and a stronger power base to fulfil that purpose through cooperation with others whenever possible, or on their own, if needed.

#### **US-EU RELATIONS**

The state of the transatlantic relationship was another important area of focus for the EPC. In partnership with the United States Mission to the EU, the EPC organised a number of events throughout the year on various aspects of importance to EU–US relations, what to expect from the presidential elections, and the prospects for a possible renewal of the transatlantic relationship following the election of Joe Biden. One such event featured David **O'Sullivan**, Chair of the EPC Governing Board in conversation with H. E. **Anthony Gardner**, Former Ambassador of the United States to the European Union.



This combination of pictures created on 4 November 2020 shows Democratic presidential nominee Joe Biden gesturing after speaking during election night at the Chase Center in Wilmington, Delaware, and US President Donald Trump speaking during election night in the East Room of the White House in Washington, DC.

© Mandel Ngan, Angela Weiss / AFP

# **EU** neighbourhood

EPC analysts continued to track developments in the EU's neighbourhood and beyond, and provided analysis on its increasingly strained relationships with Turkey, Russia and Iran.

We managed to engage with many high-level decision-makers, including Turkish Deputy Minister Faruk Kaymakcı; Presidential Spokesman and chief adviser to Turkish President Recep Tayyip Erdoğan, Ibrahim Kalın; and Minister of Foreign Affairs of the Islamic Republic of Iran, H.E. Dr. Mohammad Javad Zarif.

We also set out to take a closer look at China's, Russia's, and Turkey's objectives and economic and political interests in Africa. In a project run together with the Friedrich-Ebert-Stiftung's (FES) EU Office in Brussels, we conducted an in-depth analysis of the three countries' ties to the continent. The results of this research project were presented in a book entitled *Eurasia goes to Africa*.

#### **COUNTERTERRORISM**

Since the wave of violent terrorist attacks across Europe in 2015-2016, the EPC has been looking at the root causes of radicalisation and violent extremism in Europe and beyond.

For the 4th time, it organised a high-level conference on the subject, this time focusing on the changing dynamics of Islamist, far-right and far-

left terrorism, along with the threat posed by returning foreign fighters. Speakers included Didier Reynders, **European Commissioner for** Justice; Catherine De Bolle, Executive Director at Europol; **Christiane Hoehn,** Principal Advisor to the EU Counterterrorism coordinator at the EU Council; Irfan Saeed, Director of the Office of Countering Violent Extremism at the US Department of State Bureau of Counterterrorism; and **Philippe** Vansteenkiste, President of V-Europe, Association pour les victimes de terrorisme in Belgium.

ANNIIAI REDORT 2020





















EPC.EU/ CONNECTINGEUROPE @CNCTINGEUROPE

# **Connecting Europe**

Since its inception in 2017, Connecting Europe's main objective has been to connect and transnationalise policy debates across Europe, in order to counter the growing mistrust of citizens with the EU. More concretely, it aims to bring together civil society organisations funded by Stiftung Mercator with the EPC and the wider Brussels policy community.

In 2020, Connecting Europe continued to build and strengthen its network of 20+ organisations and connected them with the EU policy sphere, working closely with the different EPC programmes. The joint projects covered a wide range of policy fields: the impact of COVID-19, youth and democracy, as well as the digital transformation and job prospects for young people.

In order to support its network members, the initiative also offered capacity-building measures and tailor-made advice on advocacy and lobbying in Brussels.

The highlights in 2020 included Project Presidency, which was set up in partnership with DGAP. Connecting Europe was able to leverage the links it has built between Brussels and Berlin in years prior to set up a series of high-level activities looking at the role of Germany and the future of the EU in the framework of the German Presidency of the Council.

Rule of law was another major focus. Connecting Europe put together several public events to address democratic backsliding in several member states, with relevant speakers such as **Sergey Lagodinsky**, MEP, and **Věra Jourová**, Vice-President for Values and Transparency of the European Commission.

In November, the project organised a Policy Dialogue on DiscoverEU, the European Commission's project to enhance youth mobility, with the initatiors of FreeInterrail.

In 2019, Connecting Europe was extended until the end of 2021, as both the EPC and Stiftung Mercator wish to continue to build this unique network, which allows for civil society organisations to actively engage with the Brussels policy community and to bring new perspectives to EU debates.

Democracy, the rule-of-law and values

One of the core missions of the EPC is to promote and support the rule of law in the EU, and think of ways to make the Union more transparent, democratic and inclusive. In 2020, we engaged in several projects and organised several events and workshops to address rule-of-law concerns and democratic backsliding in Europe.

**European Commission Vice-**President for Values and Transparency **Věra Jourová** spoke at a Policy Dialogue organised as part of the Connecting Europe project and in cooperation with Democracy Reporting International. She gave an update on the current state of rule-of-law proceedings and elaborated on the new Commission's plans to counter anti-democratic practices in the member states.

Later in the year, we discussed the Commission's first Annual Rule of Law Report with Didier Reynders, European Commissioner for Justice, Katalin Cseh, MEP, and Roger Daniel Kelemen, Professor of Political Science and Law and Jean Monnet Chair in European Union Politics at Rutgers University.

Connecting Europe's Sophie Pornschlegel, and Susanne Zels, published "Safeguarding European values: The case for a European Agency for Citizenship Education", as part of their Values Unite initiative.



People stand on marks to observe social distancing, during a protest on 9 June 2020 at the Old Town Square in Prague.

With this new project, they advocate setting up a European Agency for Citizenship Education, accessible to everyone living and working in the EU.

They argue that the best way to counter democratic backsliding in the Union and safeguard European values is to equip EU citizens with the knowledge and skills they need to exercise their political rights.

Based on the conviction that a healthy democracy cannot function without sound, ethical and independent

academic and policy research, the EPC is an active part of the consortium of the PRO-RES project (PROmoting integrity in the use of RESearch results).

© Michal Cizek / AFP

It aims to set up a framework that lays down some ground rules for non-medical research and offers practical solutions for researchers and funders alike to comply with the highest standards of research ethics and integrity. In the context of the project, we published a paper on how to build an ethical research framework for think tanks, which was picked up widely.

# **Preparing for the Conference on the Future of Europe**

Shortly after her appointment as the President of the European Commission, Ursula von der Leyen proposed the organisation of a two-year Conference on the Future of Europe (CoFoE). She envisioned that European citizens would "play a leading and active" role in this endeavour.

Based on our experience in monitoring and evaluating the European Citizens' Consultations (ECC) and our commitment to safeguarding and improving democracy and promoting citizen participation, we resolved to invest time and resources to ensure the lessons learned from the ECCs would be applied to the design and implementation of the

Conference. In 2019, the EPC was the first think tank to propose a detailed, concrete draft outline for the process, putting European citizens front and centre.

We followed up in 2020 with a second detailed draft blueprint, reflecting the progression of our thinking at the EPC, while also taking into account the then positions of the European Parliament and Commission, as well as the Council. The second draft blueprint went beyond what was on the table at the time and advocated both strong citizen and representative dimensions. It also aimed to closely link the two at the national and transnational levels.

The EPC furthermore brought together experts on citizen participation and deliberative democracy in a series of roundtables to provide input for the set-up of the Conference. In a series of well-received commentaries, our analysts also warned of the many possible pitfalls in the process, especially if the results would not be taken on board by European decisionmakers, and argued strongly in favour of involving future EU members, most notably the Western Balkans.

In 2021, as the Conference finally took off, we will continue to closely monitor, comment on and analyse the process.

33





European Commissioner in charge of Neighborhood and Enlargement Policy, Hungarian Oliver Varhelyi adjusts his protective mask during a press conference to present the EU enlargement package 2020 in Brussels, Belgium on 6 October 2020.

© Olivier Hoslet / POOL / AFP

**Enlargement** 

The transformative leverage of the EU enlargement strategy and the German Presidency's enlargement agenda were the overarching research themes in 2020.

The spotlight was put on Albania and North Macedonia, which received the green light to start accession negotiations in March. The EPC engaged with many high-level political actors from the region, including North Macedonia's Deputy Prime Minister and Minister for European Affairs, **Bujar Osmani**, who spoke about his country's progress towards EU membership; and European Commissioner for Neighbourhood and

Enlargement Olivér Várhelyi.

EPC analysts also continued to work closely with organisations in the Balkan region, such as CEP Belgrade, as part of our efforts to promote the development of the rule of law and public administration reform in the

Together with The Balkans in Europe Policy Advisory Group (BiEPAG), we also presented and the debated the results of the Ipsos Strategic Marketing public opinion survey across the Balkans, which asked people about their views on European integration.

## What comes next?

Will the Union manage to pull through this unprecedented moment in its history and build an efficient recovery plan? Or will the coronavirus spell the end of European cooperation? What is fundamentally holding back the Union and what are the main risks of disunity? How can the full potential of European cooperation be unleashed?

Those were the questions at the centre of a lively and interactive debate at our high-level Annual Conference on 13 November called "European integration in the light of COVID-19: United in adversity or my country first?"

Speakers included new EPC Governing Board members **Lionel Barber**, former Editor of The Financial Times; Daniela **Schwarzer,** Director, German Council on Foreign Relations (DGAP); and Nathalie Tocci, Director of the Istituto Affari Internazionali. Other speakers were Loukas Tsoukalis, Professor at the Paris School of International Affairs in Sciences Po and President of the Hellenic Foundation for European and Foreign Policy (ELIAMEP); Lord John Kerr of Kinlochard, Member of the House of Lords; Rosa Balfour, Director Carnegie Europe; Gaby Bischoff, MEP and Vice-Chair of the Committee on Constitutional Affairs; and Enrico Letta, Dean of the Paris School of International Affairs (PSIA) at Sciences Po in Paris and President of the Jacques Delors Institute.

**Just before our Annual** Conference, the EPC's Strategic Council convened to assess the most pressing issues for the Union in the short and long terms, and to map out what, as a result, should be the main focus of the EPC's activities in the coming year and beyond. Beyond that, the EPC presented its research priorities for 2021: the economic recovery from the pandemic; German leadership in Europe after Merkel; more foresight in foreign policy; the European Green Deal and the importance of the link between climate action policies and the digital transition; building an economy of well-being; and the Conference on the Future of Europe.

The EPC also organised two Thought Leadership Forums. The first one was with **Ivan** Krastev, Chairman of the Centre for Liberal Strategies in Bulgaria, and Permanent Fellow at the Institute for Human

Sciences in Austria. He spoke about the larger implications of the COVID-19 pandemic for not only the EU but also the global society. The second featured **Christine Lagarde**, President of the European Central Bank, who shared her assessment of the prospects for recovery, as well as her vision for a strengthened EU economic and fiscal governance that can weather future storms.

Together with KAS and ifok, the EPC also published a report detailing the Brussels community's views on the EU's handling of the pandemic and the future of Europe after COVID-19, titled "High hopes, low expectations: Brussels' perspective on the future of Europe after COVID-19".

A pedestrian wears a protective facemask as he walks past a newly hung banner that reads "Coronavirus Global Response" in front of The European Union (EU) Commission building in Brussels, on 6 May 2020.

© Kenzo Tribouillard / AFP

EUROPEAN POLICY CENTRE





# **TEAM**

We aspire to provide a safe, healthy and rewarding working environment for our team, and exceptional research and analysis for our members and the broader public.

# **Management and Associate Directors**



**FABIAN ZULEEG** Chief Executive & Chief Economist



**JANIS EMMANOUILIDIS** Director of Studies



**ELIZABETH BISLAND** Director of Events and Administration



**RICARDO BORGES DE CASTRO** Associate Director and Head of Europe in the World programme



MARAL BEDROSSIAN Finance and HR Manager



**GEORG RIEKELES** Associate Director

# Analysts



**MARIE DE SOMER** Head of European Migration and Diversity programme and Senior Policy Analyst



**ANNIKA HEDBERG** Head of Sustainable Prosperity for European programme and Senior Policy Analyst



**CORINA STRATULAT** Head of European Politics and Institutions programme and Senior Policy Analyst



SOPHIE PORNSCHLEGEL Connecting Europe Project Leader and Senior Policy Analyst



**AMANDA PAUL** Senior Policy Analyst



**ANDREAS AKTOUDIANAKIS** Policy Analyst



**PAUL BUTCHER** Policy Analyst



**IVANO DI CARLO** Policy Analyst

**ALBERTO-HORST NEIDHARDT** 

Policy Analyst

MARTA PILATI

Policy Analyst

THIJS VANDENBUSSCHE

Policy Analyst





LAURA RAYNER Policy Analyst



**HELENA HAHN** Junior Policy Analyst



MIHAI SEBASTIAN CHIHAIA



SILVIA CARTA

Policy Analyst

**JOHANNES GREUBEL** 



FREDERICO MOLLET Policy Analyst





Policy Analyst



SIMONA GUAGLIARDO Policy Analyst



**MIHAI PALIMARICIUC** Policy Analyst



STEFAN ŠIPKA Policy Analyst



**GUILLAUME VAN DER LOO** EPC-Egmont Research Fellow

## Analysts



FILIPE ATAÍDE LAMPE Programme Assistant



**IONELA CIOLAN** Visting Research Fellow



IANA MAISURADZE Programme Assistant



**DANIELLE BRADY** Programme Assistant



THEODORA FAMPRIKEZI Programme Assistant



**SVENJA NIEDERFRANKE** Programme Assistant



**FRANCESCO DE ANGELIS** Programme Assistant



**RÉKA KOLESZARN** Programme Assistant



**PERLE PETIT** Programme Assistant

#### **TEAM AT 1 SEPTEMBER 2021**

### Administration



IVANIVA VALEVA Project Management Executive



**GAETANA MANGANIELLO** Project & Administrative Assistant



**NATHALIE HENRY** Events Executive



**CLARA REDONDO Events Coordinator** 

## **Communications**



**REBECCA CASTERMANS** Head of Communications



**EMI VERGELS** Executive Editor



**VICTORIA KAROLEVA** Digital Communications Officer

# Membership



**KERSTIN BORN-SIRKEL** Senior Associate, Partnerships, External and Member Relations

The EPC is also grateful for the contributions of the following former team members:

**MELANIE BERNHOFER** Junior Project Manager Connecting Europe

**OLIVIA SUNDBERG DIEZ** Policy Analyst

**SOFIA LÓPEZ PIQUERES** Policy Analyst

JANNIKE WACHOWIAK Policy Analyst

**SARA VIITANEN** Junior Policy Analyst

HANNAH GOERLICH Project Assistant Connecting Europe TAMAM ABUSALAMA Junior Policy Analyst

**GRACE CARTER** Programme Assistant

ANTONELA RASPUDIC Programme Assistant

**ALEXANDRA SALOMONSOVA** Programme Assistant

IGNACIO ARRONIZ VELASCO Programme Assistant

MARCO ZEISS Programme Assistant

### **Senior Advisers**



**GIOVANNI GREVI** Senior Associate Fellow



MALCOLM HARBOUR Senior Adviser on the Single Market

**ERIKA MEZGER** 

Senior Adviser on Social Dialogue,

Employment Relations & Welfare

**YVES PASCOUAU** 

Senior Adviser on Migration

and Mobility Policies



**DECLAN KELLEHER** Senior Adviser on EU-China and EU-UK relations



**FABIO COLASANTI** Senior Adviser on the Digital Agenda



PETER S. RASHISH Senior Adviser on Transatlantic Economic Relations



MARK RHINARD Senior Adviser on Societal Security Issues



**JAMIE SHEA** Senior Adviser on Security and Defence Policy



**ALISON HUNTER** Senior Adviser on Regional Policy, Innovation and Industrial Growth



**JEAN-LOUIS DE BROUWER** Senior Adviser on Migration



**FRASER CAMERON** Senior Adviser on International Programmes



**LIEVE FRANSEN** Senior Adviser on Health, Social and Migration Policies



**JOOST P. VAN IERSEL** Senior Adviser on Future Sustainability and Industrial Growth



**RICHARD DOHERTY** Senior Adviser on Foreign Policy and Trade



**ROXANA CRISTESCU** Senior Adviser on Foreign Affairs and Conflict Resolution



**JOHN WYLES** Senior Adviser on EU Politics and Institutions



**HANS MARTENS** Senior Adviser on Energy, Public Service Reform and CHES



**PAUL TIMMERS** Senior Adviser on Digital Transformation and Cybersecurity

**MARCO GIULI** 

External Adviser



Senior Adviser on Communications Strategy



**ROSA BALFOUR** Senior Adviser on Europe in the World



**DAVID O'SULLIVAN** 

Senior Adviser on External Relations

and Multilateral Issues

**POUL SKYTTE CHRISTOFFERSEN** Senior Adviser on EU Politics





JØRGEN KNUD HENNIGSEN Senior Adviser on Energy and the Environment



**JACKI DAVIS** 



**GRAHAM AVERY** Senior Adviser on EU Enlargement Policy



**LASZLO ANDOR** Senior Adviser on Employment and the EMÜ



SHADA ISLAM Senior Adviser on Asia, Africa and International Trade

## **Academic Fellows**



**SOPHIA GASTON** Academic Visiting Research Fellow



**CHARLIE JEFFREY** Academic Fellow



**ANDREW SCOTT** Adacemic Fellow



**ANDREW DUFF** Academic Fellow



**DIMITAR BECHEV** Academic Fellow



**BRUCE STOKES** Academic Fellow



**CHRISTOPHE HILLION** Academic Fellow



**BEN HAMMERSLEY** Academic Fellow



**RICHARD G. WHITMAN** Academic Fellow



**JOYLON HOWORTH** Academic Fellow



**GEORGE PAGOULATOS** Academic Fellow



Academic Fellow



# GOVERNANCE

The EPC is committed to transparency, independence and drawing from a multitude of perspectives and nationalities in its governance model.

The Governing Board meets three to four times a year. Members are appointed by the General Assembly. The current Chair of the Board is David O'Sullivan.

Board members also sit on the General Assembly, which meets once a year to formally approve the annual accounts and adopt the budget for the year ahead, in line with Belgian law.



**DAVID O'SULLIVAN** Former EU Ambassador to the United States



RACHEL BARLOW Associate Director. Public Affairs Europe. Oxford HR



FRANZISKA BRANTNER Spokeswoman for European politics for the Green Party in the German Bundestag



JIM CLOOS Former Director-General, General and institutional policy, Council of the European Union



PHILIPPE DE BUCK Senior Executive Advisor Hill+Knowlton Strategies; Member of the European Economic and Social Committee



FRANCOISE LE BAIL Former Director-General, DG Justice, European Commission



**SUSAN DANGER** CEO, American Chamber of Commerce to the EU



**BRIGID LAFFAN** Director, Robert Schuman Centre for Advanced Studies, European University Institute



**STEFAN SCHÄFERS** Head of European Affairs, King Baudouin Foundation



**ALEXANDER STUBB** Director, School of Transnational Governance, European University Institute



**NATHALIE TOCCI** Director of the Istituto Affari Internazionali, Special Advisor to HRVP Mogherini and Honorary Professor at the University of Tübingen



SECRETARY TO THE BOARD **FABIAN ZULEEG** Chief Executive, European Policy Centre

### **Strategic Council**

The Strategic Council brings together thought leaders and experts from diverse background and nationalities. They bring fresh insights and forwardlooking perspectives on the major challenges facing

the European Union. Once a year, they meet with our analysts to reflect on the strategic priorities of the Union and their implications for the work and strategic direction of the EPC.

#### **MEMBERS**

#### Herman Van Rompuy

President Emeritus of the European Council

#### Joaquin Almunia

Former European Commission Vice-President for Competition

#### Lionel Barber

Former editor of The Financial Times

#### Hendrik Bourgeois

Head of Government Affairs for Europe and Russia at Apple

#### Elizabeth Collett

Special Adviser to the Director-General, International Organization for Migration

#### Marta Dassù

Senior Director of European Affairs at the Aspen Institute and editor-in-chief of Aspenia

#### **Catherine Day**

Former Secretary General of European Commission

#### Monica Frassoni

President of the European Alliance to Save Energy; President of the European Centre for Electoral Support

#### Anthony L. Gardner

Former United States Ambassador to the European Union

#### **Heather Grabbe**

Director, Open Society European Policy Institute

#### Shada Islam

EPC Senior Adviser on Asia, Africa and international trade

#### **Hywel Ceri Jones**

Former Chairman of the EPC; Member of the Welsh Government's European Advisory Group

#### Jean-Claude Juncker

Former President of the European Commission

#### Lord Kerr of Kinlochard Member of the House of Lords

#### **Gerald Knaus**

President of the Executive Board, European Stability Institute

#### **Brigid Laffan**

Director, Robert Schuman Centre for Advanced Studies, European University Institute

#### Jo Leinen

Former Member of the European **Parliament** 

#### Erika Mann

Senior Fellow. Atlantic Council

#### **Anand Menon**

Professor of European Politics and Foreign Affairs at King's College London

#### Antonio Missiroli

Assistant Secretary General for Emerging Security Challenges, NATO HO

#### Federica Mogherini

Former High Representative of the Union for Foreian Affairs and Security Policy

#### Almut Möller

Former Head of European Council on Foreign Relations, Berlin office & Senior Policy Fellow

#### John Palmer

Former Political Director, European Policy Centre

#### Kristina Persson

Founder of Global Challenge, former Swedish Minister and former Member of the European Parliament

#### Jean-Claude Piris

Former Director General, Legal Service of the Council of the European Union

#### Janez Potočnik

Former European Commissioner for Environment

#### Jana Puglierin

Head of European Council on Foreign Relations, Berlin office & Senior Policy Fellow

#### **Conny Reuter**

Global Coordinator, Progressive Alliance

#### Verena Ringler

Founder and Director, European Commons

#### Maria João Rodrigues

Former Member of the European Parliament and Professor of Economics at the University of Lisbon

#### **Dennis Sammut**

Director, LINKS

André Sapir Professor of Economics, ECARES, ULB

#### Wolfgang Schüssel

Former Federal Chancellor of Austria

#### Daniela Schwarzer

Executive Director for Europe and Eurasia, Open Society Foundation

#### Peter Semneby

Former EU Special Representative for the South Caucasus

#### Constanze Stelzenmüller

Senior Fellow — Center on the United States and Europe, Brookings

#### Rita Süssmuth

Former President of the German Bundestag

#### **Pawel Swieboda**

CEO of EBRAINS, Human Brain Project

#### Nathalie Tocci

Director of the Istituto Affari Internazionali, Special Advisor to HRVP Borrell and Honorary Professor at the University of Tübingen

#### Loukas Tsoukalis

Professor at the Paris School of International Affairs, Sciences Po President of the Hellenic Foundation for European and Foreign Policy (ELIAMEP)

#### Baron Frans van Daele

Former Head of Cabinet to the Kina of Belgium and former Ambassador of Belgium to the EU

#### Jean-Charles van den Branden Partner at Bain & Company

#### Jordi Vaquer

Regional Director for Europe, Open Society Foundations

#### Zeger Vercouteren

Vice President Government Affairs & Policy EMEA, Europe, Johnson & Johnson

# **Financing**

The EPC's total income in 2020 was €3,357,376. We ended the financial year 2020 with a surplus of €508,751, bringing the equity capital to €686,240. The pie chart shows the breakdown of funding sources.

Approximately 36.5% of the EPC's funding in 2020 came from grants from the following sources:

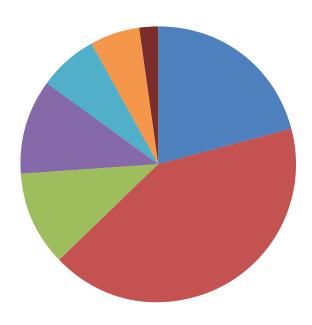
- The <u>King Baudouin Foundation</u>, the EPC's strategic partner, awarded the EPC a grant of €350,000.
- The <u>Stiftung Mercator</u> awarded the EPC a grant of €380,000 for the Connecting Europe project.
- The EPC received an operating grant of €240,765 for 2020 under the "Europe for Citizens" programme, alongside other similar think tanks and civil society organisations.

The EPC received €200,000 in 2020 from the <u>Adessium Foundation</u> to support two of its programmes: European Politics & Institutions and European Migration and Diversity.

A donation of €50,000 was awarded from <u>Cariplo</u> for the year 2020.

Another 21% of the EPC's funding came from membership fees. In 2020, the total income from membership fees was €711,302.

The remaining funds came mainly from contributions from a wide range of organisations for its programmes in the form of support for EPC events and publications.



<b>21%</b> MEMBERSHIP	7% EU OPERATING GRANT
<b>42%</b> PROGRAMME SUPPORT	6% ADESSIUM
11% STRATEGIC PARTNER KBF	2% OTHER GRANTS

11%

MERCATOR

BALANCE SHEET			INCOME & EXPENDITURE STATEMENTS		
As of 31 December	2020	2019	As of 31 December	2020	2019
Fixed Assets			Income		
Intangible Fixed Assets	78 679	93 840	Members' subscriptions	711 302	658 113
Tangible Fixed Assets			Grants and donations	1 220 765	1 195 000
Net furniture & equipment	21 585	38 412	Programmes & other	1 425 309	1 145 879
Financial Fixed assets	848	848			
Total Fixed Assets	101 112	133 100	Total income	3 357 376	2 998 992
Current Assets			Expenditure	_	
Debtors	192 566	182 703	Office expenses	-552 895	-802 073
Banks	1 163 197	556 715	HR expenses	-2 295 729	-2 114 514
Accruals	173 543	97 951	Total expenditure	-2 848 624	-2 916 587
Total Current Assets	1 529 306	837 369			
Current Liabilities					
Creditor Loans & accruals	196 402	168 608	Surplus / (deficit) for the year	508 752	82 405
Deferred income	747 775	618 216	Surplus/(deficit) brought forward)	147 063	84 658
Total Current Liabilities	944 177	786 824	Reserve for social liabilities	200 000	20 000
Net Current Liabilities	-585 129	-50 545	Net surplus/(deficit) carried forward	455 815	147 063
Long-term Liabilities	0	6 156			
Net Assets (liabilities)	686 241	177 489		-	
Net Assets (liabilities)	_				
Accumulated surplus/(deficit)	455 815	147 063			
Reserve for social liabilities	230 000	30 000			

# Acknowledgements



The King Baudouin Foundation is a Belgian public benefit foundation that seeks to change society for the better by investing in inspiring projects and individuals. One of its aims is to foster cohesion and build bridges within Europe. With that objective in mind, it established a strategic partnership with the EPC in 2002.

The partnership contributes to the European integration process by setting the stage for informed debates about EU policies with a wide range of stakeholders.

The Foundation's sustained support allows the EPC to have a long-term perspective whilst maintaining its independence.



The Europe for Citizens programme, funded by the EU budget, awarded the EPC an annual operating grant for several years (2017-21), alongside other similar think tanks and civil society organisations.

As a think tank engaged in European public policy research, the EPC contributed to the aims of the programme through its activities aimed at promoting citizens' understanding of the EU policymaking process and their involvement in the European public policy debate, as well as through its work on the future of Europe.

In that context, the EPC focused on the causes and challenges of growing Euroscepticism and hostility of citizens towards the EU, as well as the impact on EU solidarity due to divisions in and among member states, not least as a result of the refugee crisis.

# **MEMBERSHIP**

Our membership is drawn from a broad spectrum of organisations, representing the main stakeholders concerned with EU affairs at the local, regional national and international level.

PLATINUM (3)

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CORPORATE (49)

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Aurubis AG

Acquis EU Law & Policy Amazon

Europe Core Sarl Amgen

Apple BT

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52

**ENEL EPPA** 

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Naftogaz of Ukraine NV Ingka

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Prosus Oualcomm Roche

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Siemens AG Siemens Energy

Suez

Sumitomo Benelux

Teneo Vodafone

Zurich Insurance Company Ltd

**PROFESSIONAL & BUSINESS ASSOCIATIONS (76)** 

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AGORIA

American Chamber of Commerce to the European Union (AmCham EU) Association of Chartered Certified

Accountants (ACCA)

Association of German Chambers of Commerce and Industry (DIHK e.V.)

**Bio-based Industries Consortium** Brussels European Employee Relations Group (BEERG)

Brussels Office of the Swedish

Trade Unions BusinessEurope

CECIMO Cefic

CEN-CENELEC

CESI CONCAWE

Confederation of British Industry

Confederation of Danish Industry (DI) Confederation of European Paper

Industries

Confederation of Finnish

Confederation of Netherlands

Industries EK

Industry and Employers

(VNO-NCW)

Confederation of Norwegian Enterprise (NHO)

Confederation of Swedish

Enterprise

Cosmetics Europe - The Personal

Care Association

Danish Agricultural Council

E.F.P.I.A.

economiesuisse - Swiss Business

Federation

**EU-ASEAN Business** Council Eurima **EUROCHAMBRES** 

**EUROGAS** 

EuropaBio

**EUROMETAUX** 

**EUROMIL** (European Organisation

of Military Associations and Trade Unions)

European Aluminium

European Association of Long-Term Investors (ELTI)

European Automobile

Manufacturers Association (ACEA)

**European Bioplastics** European Copper Institute European Foundation for

Management Development (EFMD)

European Gaming and Betting Association (EGBA)

**European Major Exhibition Centres** Association (EMECA)

European Organisation for Packaging and the Environment (EUROPEN)

European Round Table of Industrialists (ERT)

**European Telecommunications** Network Operators' Association (ETNO)

**European Trade Union** Confederation (ETUC)

Federation of the German Waste, Water and Raw Materials Management Industry (BDE)

Fertilizers Europe

Finnish Energy

Foreign Economic Relations Board (DEIK)

FuelsEurope

German Savings Banks and Giro Association (Deutscher Sparkassen und Giroverband) (DSGV)

lbec

Industrial Minerals Association (IMA-Europe)

German Steel Federation

International Federation of Reproduction Rights Organisations (IFRRO)

Japan Center for International Finance (JCIF)

Japan External Trade Organization (JETRO Brussels)

Joint Brussels Office of the UK Law Societies

Korea International Trade Association (KITA)

MedTech Europe

Norwegian Shipowners' Association Orgalim

Pack2Go Europe

Polish Electricity Association (PKEE) Technology Industries of Finland (TIF)

The Brewers of Europe

The Danish Association of Lawyers and Economists in Belgium (DJØF Belgium)

The International Association of Oil & Gas Producers (IOGP)

TIC Council

Tobacco Europe

Turkish Industry & Business Association (TÜSIAD)

Ukrainian Industry Association "Federation of Employers of the Oil and Gas Industry"

UNESDA, Soft Drinks Europe

WEEE Forum

World Employment Confederation-Europe

ZVEI - Zentralverband Elektrotechnik- und Elektronikindustrie

**DIPLOMATIC (62)** 

Australian Embassy to Belgium and Luxembourg and Mission to the EU and NATO

Brazilian Mission to the European Union

Embassy and Mission of the Philippines to the European Union Embassy of Georgia to the

Embassy of Kuwait in Brussels Embassy of the Kingdom

Kingdom of Belgium

of Saudi Arabia Embassy of the Kingdom of the

Netherlands Embassy of the Principality of

Andorra Embassy of the Republic of

Azerbaijan Embassy of the Republic of Cyprus to Belgium

Embassy of the Republic of Korea and Mission of the Republic of Korea to the EU

Embassy of the Republic of Kosovo Embassy of the Republic of

Singapore Belgium, The Netherlands & Luxembourg and Mission to the

Embassy of the United States of America

Embassy of Ukraine in the Kingdom of Belgium

European Union

Embassy of Uruguay to Belgium and the European Communities General Delegation of Ouebec

Hong Kong Economic and Trade Office

Israeli Embassy in Belgium and Luxembourg

Macao Economic and Trade Office

Mission of Andorra to the European Union

to the EU

Union

Mission of Armenia to the EU/ Embassy of Armenia in Belgium Mission of Bosnia and Herzegovina

Mission of Canada to the European

Mission of Georgia to the European

Mission of Israel to the EU and NATO Mission of Japan to the European Union

Mission of Montenegro to the EU Mission of Norway to the European

Mission of Switzerland to the European Union Mission of the Faroes to the European Union

Mission of the Kingdom of Morocco to the European Communities

Mission of the People's Republic of China to the European Communities

Mission of the Republic of Azerbaijan to the European Union

Mission of the Republic of Moldova to the European Union

Mission of the Republic of North Macedonia to the European Union Mission of the Republic of Serbia

Mission of Ukraine to the European

to the EU

New Zealand Embassy and Mission to the European Union Permanent Delegation of Turkey

Permanent Mission of the Russian Federation to the European Union

Permanent Representation of Austria to the EU

to the European Union

Permanent Representation of Croatia to the EU

Permanent Representation of Denmark to the European Union **EUROPEAN POLICY CENTRE** 

Permanent Representation

Permanent Representation

Permanent Representation

of Finland to the European Union

of Estonia to the EU

of Greece to the European Union Permanent Representation of Hungary to the European Union Permanent Representation of Ireland to the European Union Permanent Representation of Lithuania to the EU Permanent Representation of Sweden to the EU Permanent Representation of Germany to the EU Permanent Representation of the Netherlands to the EU Permanent Representation of the Republic of Cyprus to the European Union Permanent Representation of the Republic of Poland to the European Union Représentation Permanente de la France auprès de l'Union Européenne Royal Norwegian Embassy Royal Thai Embassy to Belgium and Luxembourg / Mission of Thailand to the EU Taipei Representative Office in the EU and Belgium

#### **FOUNDATIONS (22)**

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European Cultural Foundation (ECF)

UK Mission to the European Union

U.S. Mission to the European Union

European Foundation Centre (EFC) European Foundation for Democracy

Fondazione Cariplo Friedrich

Ebert-Stiftung

Friedrich Naumann Foundation for Freedom Fundación Fórum Ambiental

(Lab Ecoinnova)

German Institute for International and Security Affairs

Stiftung Wissenschaft und Politik (SWP)

Hanns-Seidel-Stiftung
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Open Society European Policy Institute Sitra

Finnish Innovation Fund

Software AG - Stiftung

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National Board of Trade Korean Institute for Advancement and Technology (KIAT Europe)

Representative Office of the Austrian National Bank

Umweltbundesamt Österreich / Environment Agency of Austria

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EFTA Secretariat
EFTA Surveillance Authority (ESA)
European Bank for Reconstruction

and Development

European Investment Bank (EIB)

International Centre for Migration Policy Development (ICMPD)

International Organization for

Migration (IMO)

NATO Parliamentary Assembly Regional Cooperation Council

**UNDP** 

UNHCR - The UN Refugee Agency World Bank EU Office

#### **PLATFORM OF**

NON-GOVERNMENTAL

**ORGANISATIONS (1)** 

The Social Platform

# NON-GOVERNMENTAL ORGANISATIONS (49)

Amnesty International

European Association for the Co-ordination of Consumer

Representation in Standardisation

Belgian Cystic Fibrosis Association (BCFA)

Carbon Market Watch

Caritas Catholica Vlaanderen

Caritas Europa

Central Europe Energy Partners

Circle Economy

Clean Europe Network

Confrontations Europe

Crisis Management Initiative (CMI)

Danish Refugee Council (DRC)

**ELNET-EU** 

Equality and Human Rights

Commission

EUF- Europa Union Frankfurt a. M.

**EUROCITIES** 

European Academy of Sciences and Arts

European Association of Service Providers for Persons with Disabilities (EASPD)

European Confederation of Junior Enterprises (JADE)

European Council on Refugees and Exiles (ECRE) European Public Health

Association (EUPHA)

European Stability Initiative

European Youth

Forum Fair Wear

FEANTSA (European Federation of National Organisations Working with the Homeless)

FOSTER EUROPE

Genio Trust Goethe-Institut Brüssel

Housing Europe

International Catholic Migration Commission - ICMC Europe

International Partnership for Human Rights (IPHR)

International Rescue Committee

Internet Society

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NRC Europe

ONE

Oxfam International EU Advocacy Office

Platform for International Cooperation on Undocumented Migrants (PICUM)

Red Cross EU Office

RUSI Europe

Social Progress Imperative

Society Against Violent Extremism

- Belgium

SOS Children's Villages International

The ENERGY ACTION Project (EnAct)

The German Marshall Fund of the

**United States** 

Trademark Companies Association (ESIMET)

Ukrainian Think Tanks Liaison Office in Brussels

Ukrainian World Congress (UWC) VoteWatch Europe

# REGIONAL BODIES AND LOCAL AUTHORITIES (30)

Balearic Islands Government Central Denmark EU Office Central Sweden European Office City of Vienna - Liaison Office Conférence des Régions Périphériques Maritimes d'Europe (CRPM)

Government of Catalonia – Representation to the EU

Hanse-Office

Executive

HM Government of Gibraltar -Representation to the European Union

Liaison Agency Flanders-Europe Lombardy Region Government -EU Office

North Sweden European Office North Norway European Office Office of the Northern Ireland

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Representation of Lower Saxony to the EU

Representation of the Free State of Bavaria to the European Union

Representation of the State of Baden-Württemberg to the European Union

Representation of the State of Bremen to the EU

Representation of the State of North Rhine-Westphalia

to the European Union Scotland Europa

Scottish Government EU Office

Steiermark-Büro

Stockholm Region EU Office

Tampere Region EU Office

Turkish Cypriot Representation in Brussels

Welsh Government

West Finland European Office West Norway Office

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Commission of the Bishops' Conferences of the European Union (COMECE)

Conference of European Churches

European Evangelical Alliance European Union Office of The Church of Jesus Christ of Latter-day

Evangelical Lutheran Church of Finland / Church Council

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#### ACADEMIC (2)

Saints

Coventry University

The Faculty of International Legal Relations, National University 'Odessa Law Academy'

#### OTHERS (2)

International Committee of the Red Cross
KfW

#### **INDIVIDUAL (8)**

NEO XOLIOGINA EGOG

# THOUGHT LEADERSHIP FORUM The COVID-19 crisis: Doomsday or new dawn for European cooperation?

Events in 2020

per programme, chronological

#### ONLINE POLICY DIALOGUE

**Connecting Europe** 

Does the EU have what it takes to guard the rule of law?

The Conference on the Future

of Europe: State of affairs and

Closing civic space in the CEE

region: Current state of play

RULE OF LAW BREAKFAST BRIEFING

Can the Slovak elections solve

Squabbling over finances: Will

the next EU budget support a

future-oriented agenda in the

**COVID-19: The EU's response** 

POLICY DIALOGUE

what to expect

EXPERT ROUNDTABLE

and future challenges

its rule of law problem?

upcoming years?

to the pandemic

POLICY DIALOGUE

POLICY DIALOGUE

What is the impact of

Managing network and

exchange projects during

**COVID-19: Digital formats** 

Civic tech to support EU civil

**COVID-19** on migration in

WEBINAR

WEBINAR

WEBINAR

WEBINAR

society

Europe?

The 'corona presidency': Testing German leadership in Europe

#### PROJECT PRESIDENCY WORKSHOP 1

The EU Recovery Instrument: Turning the Crisis into an Opportunity

#### PRO-RES ROUNDTABLE

Towards an ethical framework for think tanks

#### WORKSHOP WITH EUROPEAN FORUM

Alpbach on 'Digitalisation for People and Planet' +SPFE

#### 2<sup>ND</sup> DGAP-EPC ROUNDTABLE ON BREXIT

Perspectives for the EU-UK relationship after 2020

#### WEBINAR

What is the impact of COVID-19 on privacy and data protection in the EU?

#### STARTNET CONFERENCE

A Bridge to Jobs: How to support young people's #TransitionToWork since COVID-19?

#### WORKSHOP 3 WITH DGAP

A Player, not a Playing Field: Refining the EU's China Policy

#### WORKSHOP WITH THE GOOD LOBBY

Tools for civil society: How to build an EU lobbying and advocacy strategy

#### ONLINE LUNCH DISCUSSION

Youth and education policies in light of COVID-19: Perspectives from EU decisionmakers

#### WORKSHOP WITH THE GOOD LOBBY

Lobbying and advocacy for youth organisations

#### **WORKSHOP 4 WITH DGAP**

The European Green Deal under the German Council Presidency: State of play and prospects for the way forward

#### POLICY DIALOGUE

Discover EU: What next for youth mobility after the pandemic?

#### POLICY DIALOGUE + EMD

Integration of young migrants in the EU: Paving the way to vocational education and training

#### ANNUAL CONFERENCE

European integration in the light of COVID-19: United in adversity or my country first?

#### **Europe in the World**

#### ROUNDTABLE

Priorities for EU-Japan trade relations: The view from Tokyo

# **ANNEXES**

ANNUAL REPORT 2020

**ROUNDTABLE** 

Azerbaijan's foreign policy priorities under new regional realities

**POLICY DIALOGUE** 

The US-Iran crisis: Impact and implications for the region, **Europe and beyond** 

**POLICY DIALOGUE** 

Preventing violent extremism in the MENA region: The transatlantic approach

**POLICY DIALOGUE** 

The geopolitics of nuclear energy

**POLICY DIALOGUE** 

Europe in the face of US-China rivalry

**POLICY BRIEFING** 

Why Turkey matters: **Understanding Turkish foreign** policy and domestic developments

POLICY DIALOGUE

**Under pressure: How Iran and** the Gulf states are addressing COVID-19 and other regional challenges

POLICY BRIEFING

U.S. and European economic responses to Covid19

**POLICY DIALOGUE** 

**Internal Developments** in Russia

**POLICY DIALOGUE** 

One year of Zelenskiy

**POLICY DIALOGUE** 

What next for Idlib?

**POLICY DIALOGUE** 

EU and US shifting approaches to Africa

**POLICY DIALOGUE** 

The United States' approach to the conflict in Syria and the fight against ISIS

**WORKSHOP ORGANISED BY ELNET** 

**EPC-ELNET EU Israel strategic** dialogue

**POLICY DIALOGUE** 

Belarus in a changing geopolitical environment

WORKSHOP 1: FOSTERING EUROPE'S STRATEGIC AUTONOMY ORGANISED

**Security and Defence Policy: Context and Priorities** 

POLICY DIALOGUE

The Future of Supply Chains after COVID-19

**WORKSHOP 2: FOSTERING EUROPE'S** STRATEGIC AUTONOMY ORGANISED **BY KAS** 

**Security and Defence Policy: Capabilities and Operations** 

**POLICY DIALOGUE** 

The EU-China Strategic **Partnership** 

**POLICY DIALOGUE** 

**Russia in the South Caucasus** - Influence, Objectives and Challenges

POLICY DIALOGUE

**EU-NATO Cooperation** 

SIXTY-MINUTE BRIEFING

Turkish foreign policy in an age of uncertainty

**POLICY DIALOGUE** 

**Competing in Africa: The EU** and US response to the rise of China, Russia and Turkey

**POLICY DIALOGUE** 

**Enhancing resilience and** security in Eastern Europe

SIXTY-MINUTE BRIEFING

How to overcome the current crisis in Turkey-EU relations

SIXTY-MINUTE BRIEFING

**Prospects and challenges** for EU-China relations

**EU-China Expert Roundtable** 

**POLICY DIALOGUE** 

The evolving role of India, Japan, and the Gulf States in Africa Impact & implications for the continent

**POLICY DIALOGUE** 

NATO and Turkey: Is the security partnership still working?

**EXPERT ROUNDTABLE** 

**Marching Home? Why** repatriating Foreign Fighters must be a Pan-European priority

**EVENT ON TRANSATLANTIC RELATIONS** Biden vs Trump: What next

for transatlantic relations

WORKSHOP

**Transatlantic relations post-3** November

POLICY DIALOGUE

War in the EU's neighbourhood: What can and should the EU be doing in the South Caucasus?

**POLICY DIALOGUE** 

Why Ukraine's Local Elections Matter

**POLICY DIALOGUE** 

The US presidential elections and the impact on the Iran nuclear deal and regional security situation

ROUNDTABLE

The future of the EU-ASEAN partnership

**POLICY DIALOGUE** 

The future of the EU-ASEAN Partnership

**POLICY DIALOGUE** 

Cyprus & the Search for a Solution: What next?

**EPC ELECTION MONITOR** 

The US presidential election result

**POLICY DIALOGUE** 

**Marching Home? Why** repatriating Foreign Fighters must be a pan-European priority

**BOOK LAUNCH** 

**Eurasia goes to Africa** 

POLICY DIALOGUE

Fostering Europe's strategic autonomy Aims and means

POLICY DIALOGUE

Azerbaijan in the aftermath of the recent Karabakh war, and the future of EU-**Azerbaijan relations** 

WORKSHOP

Armenia in the aftermath of the recent Karabakh war, and the future of EU-Armenia relations

**European Migration and Diversity** 

**POLICY DIALOGUE** 

The Global Compact on Refugees and opportunities for Syrian refugee self-reliance: The Turkish case

ROUNDTABLE

**Disinformation on migration** in the EU - Narratives and counter-narratives

TASK FORCE: ROUNDTABLE 1

Disinformation on migration: **EU-wide challenges** 

**POLICY DIALOGUE** 

The external dimension of **EU migration policy: New** Commission, new approach?

**POLICY DIALOGUE** 

Migrant rights during the COVID-19 pandemic

**POLICY DIALOGUE** 

COVID-19 and mixed population movements: Challenges and opportunities TASK FORCE: ROUNDTABLE 2

**Disinformation about** migration in the EU: promoting alternative narratives

ROUNDTABLE

Migration 'New Pact'

**POLICY DIALOGUE** 

**Black Lives Matter: Europe's Anti-Racism Moment?** 

ROUNDTABLE

The New Pact on Migration and Asylum: What to expect?

**POLICY DIALOGUE** 

**Labour migration: African** perspectives on cooperation

TASK FORCE: ROUNDTABLE 3

**Disinformation about** migration in the EU: promoting alternative narratives

**POLICY DIALOGUE** 

Return and readmission after COVID-19

**POLICY DIALOGUE** 

Resettlement and **Complementary Pathways:** What way forward?

**POLICY DIALOGUE** 

The New Pact on Migration and Asylum: A fresh start?

SIXTY MINUTE BRIEFING

**Education in a post COVID-19 Europe - Lessons learned and** the way forward

**POLICY DIALOGUE** 

**Integration of young migrants** in the EU: paving the way to vocational education and training

**European Politics** and Institutions

**POLICY DIALOGUE** 

Towards a new strategy for the Balkans: Another paper exercise?

ROUNDTABLE

The Conference on the future of Europe - State of play and prospects

**POLICY DIALOGUE** 

The divided continent: **Understanding Europe's social** landscape in 2020 and beyond

SIXTY-MINUTE BRIEFING

**Reforming enlargement** policy?

POLICY BRIEFING

The Conference on the Future of Europe: State of affairs and potential prospects

POLICY DIALOGUE

Facing up to COVID-19 in the Balkans: Where is the EU?

POLICY DIALOGUE

**COVID-19:** A threat to liberal democracy in the EU?

**POLICY BRIEFING** 

North Macedonia moves closer to the EU: Hard work makes history?

SIXTY-MINUTE BRIEFING

**Priorities of the German Presidency of the Council** 

POLICY BRIEFING

Going viral: Lessons from the **COVID-19** crisis for fighting disinformation

PRESIDENT'S TABLE

Priorities and prospects for the von der Leyen Commission

POLICY DIALOGUE

What can the German Council Presidency do for post-COVID-19 Europe?

POLICY BRIEFING

Kosovo's path to visa liberalisation – Back on track?

WORKSHOP

The Conference on the Future of Europe after COVID-19

**POLICY DIALOGUE** 

Communicating the crisis and recovery: How COVID-19 changed the EU's communication game

POLICY DIALOGUE

Discussing the European Commission's first annual Rule of Law Report

**POLICY DIALOGUE** 

The 2020 Enlargement Package: Still causing a stir?

**POLICY DIALOGUE** 

North Macedonia and the EU: The red lines before the red carpet

**POLICY DIALOGUE** 

The German Presidency and the Conference on the Future of Europe: High hopes, low expectations

POLICY DIALOGUE

The Conference on the Future of Europe: Why should the Balkans countries receive an invitation?

INTERNAL EU-IDEA WP7 WORKSHOP

EU IDEA WP7 – Observatory on Brexit

**POLICY BRIEFING** 

Portugal's priorities for the presidency of the Council of the European Union

EUIDEA PUBLIC EVENT

The future of the EU-UK relationship

**EU-IDEA Executive Board Meeting** 

**POLICY DIALOGUE** 

Public opinion on European integration in the Balkans: still a story of passive consensus?

**Europe's Political Economy** 

Informal high-level lunch with Nicola Sturgeon, First Minister of Scotland

SIXTY-MINUTE BRIEFING

Scotland's European future after Brexit

POLICY DIALOGUE

Does EU competition policy need reform?

SIXTY-MINUTE BRIEFING

Brexit's other land border: Gibraltar and the future UK-EU relationship

SIXTY-MINUTE BRIEFING

The extraordinary Summit on the next MFF

WEBINAR

Multiannual Financial Framework

**Brexit Think Tank Group** 

**POLICY DIALOGUE** 

The state of Brexit – Deal or no deal?

POLICY DIALOGUE

How to ensure a cohesive recovery?

POLICY DIALOGUE

The impact of the COVID-19 crisis on EU and U.S. trade policies and relations: Where next?

POLICY DIALOGUE

Taking stock of the Brexit negotiations

**POLICY DIALOGUE** 

The Single Market and standardisation: Key assets in tackling COVID-19?

ONLINE STAKEHOLDER DIALOGUE

Exploring barriers and remedies to accessing and scrutinizing platform data (2 days)

ROUNDTABLE

Regulating Market Power in the Digital Era

**POLICY DIALOGUE** 

Contact-tracing apps: an effective tool for beating COVID-19?

THOUGHT LEADERSHIP FORUM

The EU's response to COVID-19: Are we on the right track or should much more be done?

SIXTY-MINUTE BRIEFING

Taking stock of the Brexit negotiations

POLICY DIALOGUE

How to boost EU resilience in the aftermath of COVID-19?

**POLICY DIALOGUE** 

An EU budget for the recovery: What to expect after the Summit?

**POLICY DIALOGUE** 

How to rethink EU trade policy for a post-COVID world?

POLICY DIALOGUE

Reimagining philanthropy's role after COVID-19: Towards a more resilient Europe

ROUNDTABLE

Fostering Europe's Strategic Autonomy - Aligning Europe's technological leadership and regulatory power PRO-RES ROUNDTABLE

Towards an ethical framework for think tanks

ONLINE SINGLE MARKET ROUNDTABLE

Making EU industry fit for the future – The strategic importance of standards

POLICY DIALOGUE

The Digital Services Act: Does greater power require additional regulation?

POLICY DIALOGUE

EU-US privacy shield - What future for transatlantic data transfers?

THE PRESIDENT'S TABLE

for a no-deal Brexit?

Perspectives on Brexit – The European Parliament's view POLICY DIALOGUE Hard choices ahead – Heading

POLICY BRIEFING

Cohesion policy 2021–2027 - What's new?

ROUNDTABLE

**Brexit preparedness** 

CONFERENCE

The Digital Services Act - its institutional makeup and enforcement

**POLICY DIALOGUE** 

Beyond the buzzwords: Putting meaningful transparency at the heart of the Digital Services Act

WORKSHOP

EU-UK Track 2

**POLICY DIALOGUE** 

COVID-19 and evidence-based policy advice

**POLICY DIALOGUE** 

The Brexit endgame

ROUNDTABLE

The path to recovery:
Exchanging private and public

sector perspectives

POLICY DIALOGUE

Digital Services Act: Where do member states stand?

THOUGHT LEADERSHIP FORUM with Christine Lagarde

POLICY DIALOGUE

Investment and the European economic recovery

ROUNDTABLE

Enhancing modes of cooperation between data protection, consumer, and competition authorities

POLICY DIALOGUE

Tough love? Towards a more assertive EU trade policy

Social Europe & Well-being

CHES POLICY DIALOGUE

Prospects for EU health policy in the next Multiannual Financial Framework

POLICY DIALOGUE

Health and well-being as drivers of societal progress in the COVID-19 era

POLICY DIALOGUE

Affordable and decent housing solutions - Making European investment a reality for the most deprived

POLICY DIALOGUE

The State of Health in the EU - Making European health systems fit for the future

**CHES Steering Committee** 

**POLICY DIALOGUE** 

Poverty and inequalities in Europe 2020 - Fostering access to services to support people to move out of poverty Task force on decent and affordable housing solutions advisory group meeting

POLICY DIALOGUE CHES

The fight against cancer: A cross-cutting strategy to prevent the preventable

TASK FORCE: MEETING 1

Exploring investment needs and gaps in the housing sector

POLICY DIALOGUE

The impact of COVID-19 on the pharmaceutical sector

POLICY DIALOGUE

The EU's Social Agenda in times of COVID-19

POLICY DIALOGUE

Health and well-being as drivers of societal progress in the COVID-19 era

TASK FORCE AFFORDABLE HOUSING: MEETING 2

Investment opportunities and good practice examples

POLICY DIALOGUE

Circular economy – its potential in fostering decent iobs

POLICY DIALOGUE

Towards better health crisis management: The EU's role in global pandemics

ANNUAL CONFERENCE OF THE EU ENER-GY POVERTY OBSERVATORY

**Energy poverty and indoor cooling in a changing climate** 

**POLICY DIALOGUE** 

Addressing dementia in migrant communities – From diagnosis to EU policy actions

**POLICY DIALOGUE** 

A European instrument on minimum wages and national wage setting mechanisms -How to reconcile the two?

Health in all policies -Achieving an economy of well-being in Europe

TASK FORCE HOUSING: MEETING 3

Possible solutions and constraints at the EU level

POLICY DIALOGUE

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POLICY LUNCH

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WEBINAR

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WEBINAR

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SIXTY-MINUTE BRIEFING

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WORKSHOP

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POLICY DIALOGUE

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per publication type, chronological

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Annika Hedberg and Stefan Sipka (17 March 2020)

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**EPIM Policy Update** *September 2020* 

**EPIM Policy Update** 

December 2020

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– Brussels' perspective on
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COVID-19

(26 October 2020)

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NOTES	

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